

**- Curriculum Planner -  
B407 – Financial Planning (Graduate Certificate)  
Start Date: 2021 – 2022**

In order to graduate, you need to complete the following **12** Mandatory courses:

<b>Semester 1</b>		
<b>Course Code</b>	<b>Courses (Mandatory)</b>	<b>Pre-requisite</b>
MATH 4001	Math of Finance of Investment	<b>NONE</b>
FIN 4024	Canadian Investments I	<b>NONE</b>
FIN 4004	Personal Financial Planning	<b>NONE</b>
FIN 4005	Retirement Planning I	<b>NONE</b>
LAW 4002	Business & Family Law	<b>NONE</b>
FIN 4017	Income Tax Fundamentals	<b>NONE</b>
FIN 4023	Career Planning	<b>NONE</b>

<b>Semester 2</b>		
<b>Course Code</b>	<b>Courses (Mandatory)</b>	<b>Pre-requisite</b>
FIN 4026	Insurance in Financial Planning	<b>NONE</b>
FIN 4025	Canadian Investments II	<b>NONE</b>
FIN 4018	Income Tax Planning	<b>FIN 4017</b>
FIN 4010	Estate Planning	<b>FIN 4004</b>
FIN 4012	Advanced Financial Planning	<b>MATH 4001, FIN 4004, FIN 4005, FIN 4017, FIN 4023</b>